

Sirtawn Systems

Features and Functions: Project Management Module

Overview

* The Project Management Module is basically a Tracking System which allows the User to set up a project in “pieces” called “Phases” and to divide those Phases into Events. The User may generate multiple Quotations for each Event and track “actual” costs. All data rolls up from Events to Phases and from Phases to Project Headers.

Features

- * **Project Information** includes standard address, assigned personnel, location detail, special date control, project descriptive notes, estimate notes and project estimate, actual and revision control totals.
- * **Phase Information** includes phase descriptive notes, Tax, Commission and Contingency controls and phase budget, estimate, actual and revision control totals.
- * **Event Information** includes selected vendor details, event descriptive notes, special instruction notes and event budget, estimate, actual and revision control totals.
- * **Detailed Estimate subsystem** including Formal Estimate print.
- * **Multiple vendor quote subsystem** includes "Request for Quotation" Letter generation, quote dollars and delivery details and "No Thank You" letters and labels.
- * **Detailed project costs** including Time Entry subsystem, Accounts Payable direct interface and General Ledger Journal Entry direct interface.
- * **Detailed revenue** updated directly from Accounts Receivable.
- * **Project Inquiry Subsystem** includes several lookups throughout the full system.
- * Phase identification may be **linked to General ledger account codes** for work in process costing.
- * **Built-in purchase order** generation from selected vendors includes “Revised PO Control”.
- * **Project Reports** include Project Lists, Cost Summaries, PO Report, Cost Details, Project Specifications, Vendor Performance, Cash Flow and several others.

Interface to Other Modules

- * **Integrated to the Purchasing Module.**
- * **Integrated to the Accounts Payable Module.**
- * **Integrated to the Accounts Receivable Module.**
- * **Integrated to the General Ledger Module.**