Features and Functions: Major Unit Inventory / Contracts

Dealer Configuration and Build Function

- * Set up Manufacturer's Makes, Models and options.
- * Set up Dealer Options.
- * Create multiple Configurations (using Build numbers) for Inventory or Customers (Potential or Orders).

Purchase Order Function

- * Create "Special" Major Unit Purchase Orders based on "Build#".
- * Receive directly to Major Unit Stock Inventory and update Service Module.

Major Unit Stock Inventory

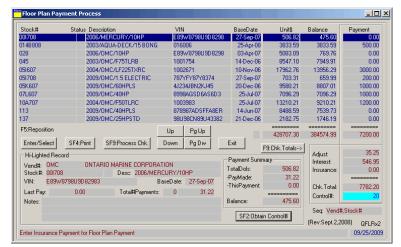
- * Unique Stock#, unit description, motor details (max of 3), License#, etc.
- * Inventory "Status" (Available, Pending, Invoiced, Layaway, Hold, Awaiting Financing).
- * 50 "Special description" fields for "Included" / "Options" for this unit.
- * Supports Unit Kits and "Roll-up" costing and "Pricing".
- * Includes detailed costs from
- * Interface to Service Module for quick set-up of Service Unit (PDI, etc).

Contract Function (Structured after OMOA Standard Contract)

- * Multiple Buyers per Unit, Existing Customer.
- * Maximum of 6 Major Units per Contract.
- * Multiple Notes and Special Instructions input.
- * Unlimited "Trade In" with separate process update to inventory (Book / Trade-in Value). Detailed "Trade-in" information transferred to MU Inventory and Service Units.
- * Lien Control.
- * Fees, Products/Services and Warranty input.
- * Add Options from "Standard Inventory", Dealer Options or Manufacturer Options (no charge or extra / special charge).
- * Multiple deposits management by a special "Trust Accounting" function (Maximum of 3 payment methods per deposit and supports multi-currency) with Deposit Receipts.
- * Separate Contract Invoicing function (3 methods of payment, multi-currency).
- * Contract Cancellation with ability to transfer deposits to a new contract.

Floor Plan Function

- * Floor Plan with Payment Schedule for each unit by stock#.
- * Complete Payment Processing that → matches the Floor Plan Interest Report from the Vendor. Payment per Unit, Adjustments, Interest and Insurance may be entered. Once completed, a Cheque may be created into AP automatically (AP must print).
- * Floor Plan Current Balance Report.
- * Floor Plan Current Due Report.



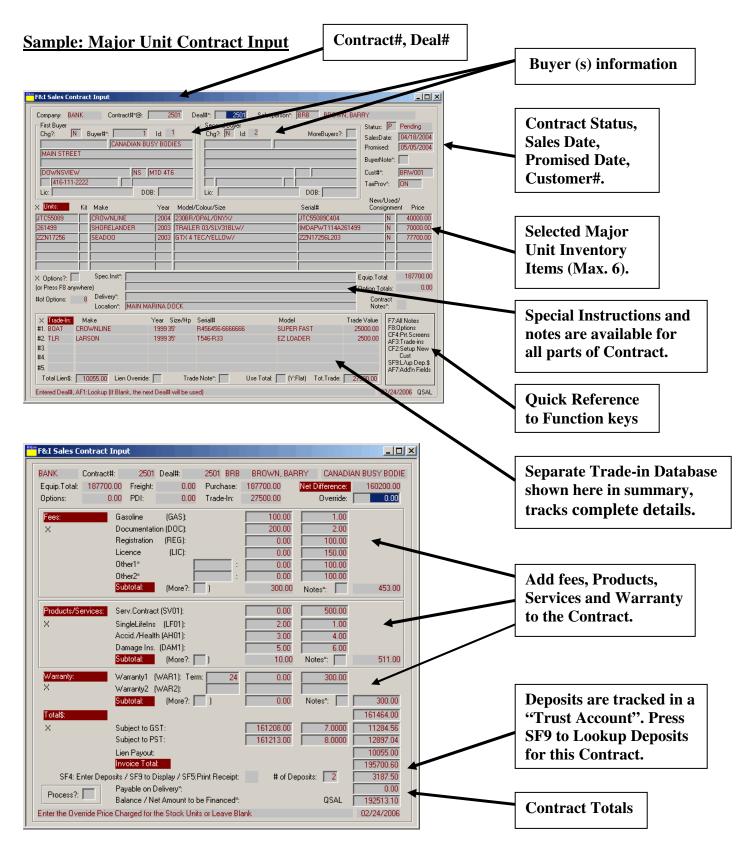
Interface to Other Modules

- * Batch Control and detailed Report included with update to General Ledger.
- * Integrated to Inventory control Module.
- * Updates to Accounts Receivable Modules.
- * Integrated to Service Module.

Features and Functions: Major Unit Inventory Set-up

ample: MU Stock Unit Set Up Screens	Unique Stock# with basic Unit Definition of Year, Make & Model (* indicates Lookup).
Stock Float 2003 Crcy*: CDN 1.0000 (Exchg) CF1:Reset Make*: AQUA DECK Status: R Landed Cost: 2195.00 F10:Specia Model*: 15 BONGO (A, P, H, L, F, S) WorkOrder Cost: 0.00 Cost:	od Stock Kit Standard Function Keys.
VIN: ADDISONS FP Costs: 0.00 field before	Sells
Colour*: LIGHT BLUE ServUnit*: Y (*:Created) Unit#: AD06006 Location*: SHOWROOM Kit Unit*: (Y:Kit Units) Major Unit Options MSLP: 0.00 Selling\$: 3200.00 Sell\$: 0.00	Kit Details for other units that are part of this Master
Ostimustic 020000 Selfs: 0.00 Min.Selfs: 0.00 Min.\$s: 0.00 Freights: 0.00 Min.\$s: 0.00 PDI: 0.00 Totals Mis.\$s: 0.00 AR Flag*: 200 Selfs: 3200.00 DealSelf: Min.\$: 0.00 Selfs: 3200.00 DealSelf: Min.\$: 0.00 Selfs: 3200.00 DealMin: PDI: 0.00 Selfs: 3200.00 DealMin: PDI: 0.00 Selfs: 3200.00 DealMin: Selfs: 3200.00 Selfs: 0.00 Freight: 0.00 FP Date: 08/01/2003 Min.\$: 0.00 Freight: 0.00	Control to create "Service Unit" Control to create "Service Unit" DSTK D2/26/2006 Total Prices & Costs for Complete Unit (Including Kits).
Stock (Major Unit) Inventory Master Setup/Maintenance Floor Plan#: CF123456-222 Fees Profile*: WWWWWWWWWWWWWWWWWWWWWWWWWWWWWWWWWWWW	Total Prices & Costs for this Unit Only.
Make: JOHNSON JOHNSON Model: LONG SHAFT TROLL Year: 2005 2005 HP: 80 2.5 Eng#: F123123123 TROLL123456 Drive#: Image: Construction of the second	Other information: License#, Key#s, plus.
Trans#:	Configuration and Serial#s for all Motors/Engines (Max. 3) included with this Unit.
Prev.Cust:	Deal/Contract Information.

Features and Functions: Major Unit Inventory / Contracts



Features and Functions: Major Unit Inventory Trade-in Process

Sample: Trade-in Process Screen

